

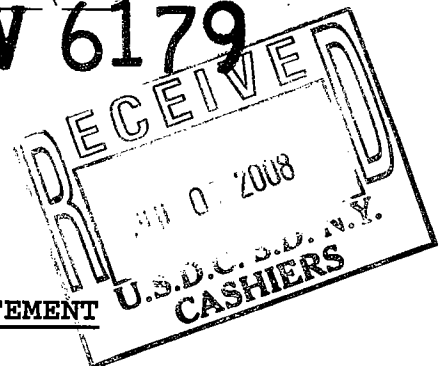
UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

- - - - - x
MHU HOLDINGS, LLC :
 :
Plaintiff, :
 :
-against- :
 :
ARES FUNDING LLC, :
 :
Defendant. :
 :
- - - - - x

JUDGE HOLWELL

08 Civ.


08 CIV 6179



RULE 7.1 CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Plaintiff MHU Holdings, LLC, through its undersigned attorneys, states that it is not a corporation and is not a subsidiary of any publicly held corporation. No publicly held corporation owns 10 percent or more of the interests in Plaintiff MHU Holdings, LLC.

Dated: New York, New York
July 7, 2008

By: 
Mitchell A. Karlan (MK-4413)

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